#### Module 2

# Position Management and Classification Using the Modern DCPDS

#### **Module Overview**

#### **Purpose**

This module introduces the information you need to perform the duties of position management and classification in the system.

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#### Who Uses It

Users are given the roles and responsibilities by their Component for performing position management and classification duties. Users may include:

- Classifiers, Personnelists, and Generalists
- Managers and Supervisors

#### **How It Works**

Position Management and Classification interfaces with other applications, such as COREDOC, Resumix, OTA, etc., and is intended to:

- Automatically populates most frequently used data.
- Provide automated tools for managers and personnelists to create, modify, and update documentation.
- Alleviate the cumbersome process of documentation.

#### **Business Activities Supported**

Activity	Roles/Responsibilities	
Administering the Program	The Personnel Office establishes positions, classifies and reclassifies positions, processes position actions, and reports organization and position information to the Office of Personnel Management (OPM).	
Maintaining	The system supports this critical function by enabling you to:	
Position	<ul> <li>Define jobs using the supplied occupational series.</li> </ul>	
Classification Records	<ul> <li>Classify and validate positions with associated position descriptions, grades, and occupational series.</li> </ul>	
	Use COREDOC to generate documents which assign grade level, factor pattern, and KSAs consistent with the duties for developing a PD, recruitment, basic training competencies, and a performance management plan.	
	<ul> <li>Process position-related actions with the Request for Personnel Action (RPA).</li> </ul>	
	<ul> <li>Represent the reporting relationships within an organization through the position hierarchies for security purposes and for the Organizational Component Translation Report (OCT Reporting).</li> </ul>	

#### **Business Rules**

Rule	Description		
Owned vs. Serviced Rule	If you service positions belonging to another agency, the rules of the owning agency will apply in building the position, RPA, etc.		
	" <b>Example:</b> If Navy services an Air Force position, Air Force rules will apply.		
Validity Checks	You cannot validate a position until all required data is completed and all conditional relationships have been met.		
	"Examples:		
	• A non-sensitive position cannot require security access of Top Secret.		
	<ul> <li>Invalid positions cannot be used for assignment.</li> </ul>		

#### **Business Rules** (continued)

Rule	Description
Assigning a CPCN to a Core Document	<ul> <li>Only users with a classifier or personnel generalist role can assign CPCNs and edit cover sheets.</li> <li>The Core Document must be attached to the RPA before you can assign it a CPCN. (The CPCN consists of the PD# and the Sequence Nbr as they appear on the Position "Name" Field, of Position Build Screens.)</li> </ul>
	A CPCN must be assigned before you can edit the cover sheet on the Core Document.

# Assignment Linkage

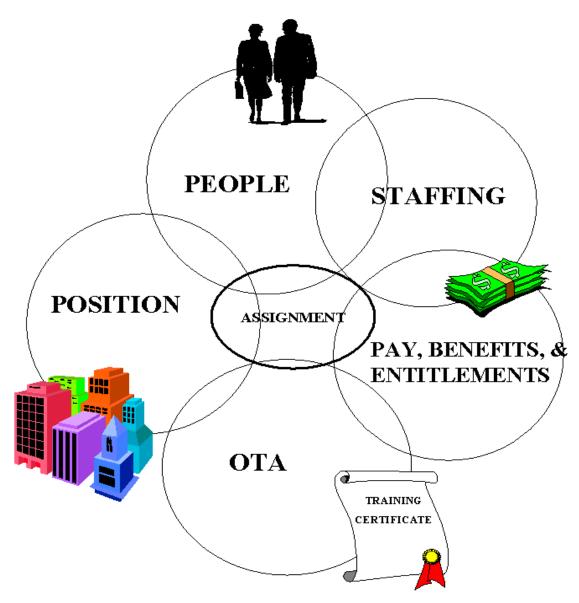
The **Assignment** area is the link between the following records to populate the **RPA** in DCPDS:

- Work Structures (Organization, Position Description, COREDOC).
- **People** (applicant or employee).
  - Position data from the **RPA** and the KSAs from the Core Document will flow into Resumix for the creation of the fill requisition and vacancy announcement, if used, and for use in the evaluation process.
- Pay and Benefits (Salary, Duty Station, Work Schedule).
- Oracle Training Administration (OTA) (Long-Term Training, interns).
  - Training requirements will be identified using a combination of position records, employee records, and OTA. Employee data will automatically populate on the Training Request Form.

#### **♦ Examples:**

If	Then
You are considering internal employees	data will flow into <b>Resumix</b> from Oracle HR to provide additional information needed to evaluate these employees.
The applicant selected is from external sources	data concerning the applicant will flow to HR for population on the <b>RPA</b> .

#### Illustration of the Assignment Linkage



#### DoD Organization Hierarchy

The DoD Organization Hierarchy is a structure/architecture that depicts the highest organization level down to the lowest organization level.

- Organization Hierarchy begins at the Secretary of Defense level and proceeds downward to the installation level.
- Organization Hierarchy is centrally managed and built in the system for each Component down to the UIC or PAS Code level. This is the level where organization hierarchy will end and position hierarchy will begin.

See Overview of Organization and Position Hierarchy in Chapter 3, Managing Position Hierarchy, in this module of the User Guide for further guidance on how hierarchy is used and maintained.

#### Position Hierarchy

The Position Hierarchy shows reporting lines or other relationships and is used for controlling access to the modern DCPDS information. It:

- Works like organization hierarchy, except it shows who holds the position and subordinate holders.
- Will be maintained at the regional level.
- Will start with the senior position in the UIC/PAS organization level.
  - Subordinate positions will be attached to the senior level.
  - Place holder positions for military supervisors and external users are described in the Virtual Positions section.
  - NAF positions with supervisory control over appropriated employees will appear in the position hierarchy.

See Chapter 3, Managing Position Hierarchy, in this module for further guidance and related procedures.

#### Alternative Position Hierarchy

An Alternative Hierarchy has been developed that provides Components an alternate method of implementing Organization and Position Hierarchy. It is based on an Position Hierarchy versus Organizational Component Hierarchy and relies on the Position's Organization Address (POA) versus the Organization or Position Hierarchy.



**Note:** Components can use either the Position Hierarchy or the Alternate Position Hierarchy using POA. The System Administrator completes this function.

#### Virtual Positions

Virtual positions serve as "place holders" to maintain chain of command in the hierarchies, e.g., military supervisors of civilian employees. Also, virtual positions may be used for external people in a database. For example, virtual positions could be used for people with remote assignments, such as a personnelist located at a region who performs personnel servicing duties for a Region other than the one to which assigned as an employee. See Building a Virtual Position in Chapter 1, in this module of the User Guide for additional information.

# Use of COREDOC

COREDOC is an optional personnel process. COREDOC-related procedures are located in Chapter 4 of this module of the User Guide. COREDOC:

- Replaces the current process of classifying duties and responsibilities for position descriptions.
- Identifies performance elements for employee evaluation.
- Lists Knowledges Skills and Abilities (KSAs) needed for recruitment.
- Lists training competencies.
- Combines the following into one (core) document:
  - Position description.
  - Performance plan.
  - Recruitment and training criteria.

#### **Terms and Acronyms**

Terms and Acronyms	Definition	
ACTEDS	Army Civilian Training, Education and Development System - Army's career development program.	
AFSC	Air Force Specialty Code.	
AMSC/SSC Reqmt	Army Management Staff College/Senior Service School Requirement.	
AMSCD	Army Management Structure Code - Identifies a standard classification of activities and functions to interrelate programming, budgeting accounting, and manpower control.	
AMSCO	National Guard Army funding account code.	

#### Terms and Acronyms (continued)

Terms and Acronyms	Definition	
CMIS	Corporate Management Information System - A central systemic updating (within 24 hours) of regional data for DoD. Main useage is for Component headquarters with viewing and reporting capability only.	
COREDOC (CD)	The application that generates core documents which automatically assign the grade level, factor pattern, and KSAs consistent with the duties for developing a PD, recruitment, basic training competencies, and a performance management plan.  Note: Not all Components are using the Performance Management Plan.	
Core Document	The core document or PD generated by the COREDOC application.	
CPCN	Civilian Personnel Control Number - A combination of PD# and Sequence Nbr used to attach the core document to the RPA and uniquely identify a specific position.	
CPDF	Civilian Personnel Data File - An OPM system for storing statistical data on all Federal employees.	
DEMO OGC	Demonstration Occupational Group Code.	
DEMO SAC	Demonstration Specialty Area Code.	
DOT Code	Dictionary of Occupational Titles.	
Employee Number	A unique system-generated number to be used for various actions, i.e., dual appointments; identifying an employee when not using a SSAN, etc.	
FAC	Functional Account and Shred – Identifies homogeneous grouping of tasks.	
FLSA	Fair Labor Standards Act - The Law which requires Federal employees to be identified as Exempt (not covered by the Act) or Nonexempt (covered by the Act).	
FTM Option	Full Time Manning (FTM) Option.	
Hierarchy Diagrammer	A feature set up by the System Administrator, which enables you to graphically create, maintain, view, modify, and print hierarchies.	
KSAs (Competencies)	Knowledge, skills, and abilities described in the PD or COREDOC. KSAs are used by Staffing in recruitment announcements.	

#### Terms and Acronyms (continued)

Terms and Acronyms	Definition	
LEO Position Indicator	Law Enforcement Officer Position Indicator - Indicates if the employee is an LEO and is located in an interim locality adjustment area.	
Mobilization Cross Walk	Identifies employee skills at local employment offices.	
Mobilization Position Fill Code	Identifies recruiting source used to fill positions during a mobilization, e.g. retired civilians, local applicants, retired military, etc.	
MOS	Military Occupational Specialty.	
MTOE/TDA/ SP	Modification Table of Organization and Equipment/Table of Distribution and Allowances/Specific Instance.	
MTOE/TDA/ PARA/LN/SP	Modification Table of Organization and Equipment/Table of distribution and allowances/Paragraph and Line Number/Specific Instance.	
NPA	Notification of Personnel Action - The short term used for different Component forms (SF50 for appropriated, DA/NAF 4343, AF/NAF 2545, and others).	
OCT Reporting Flag	Organizational Component Translation Reporting Flag - Indicates the codes, titles and hierarchical relationships for organizations within an agency used for the Central Personnel Data File (CPDF) sent to OPM.	
Organization Hierarchy	The basic structure of the various organizations comprising DoD. This structure identifies organizations starting at the Secretary of Defense and continues down through the various Components (Army, Navy, etc.) to the installation or activity level in most cases.	
OTA	Oracle Training Administration - An application that assists management in the administration of the civilian training program. It allows managers or designated personnel to enroll employees in training, certify completion, evaluate, and update completed training.	
PAS Code	Personnel Accounting Symbol - A unique identifier, similar to a UIC, used by Air Force to identify major organizational segments. Usually, down one level lower than a UIC, to the directorate level.	

#### Terms and Acronyms (continued)

Terms and Acronyms	Definition	
PD	Position Description - A document containing pertinent information about the position, i.e., Title, Occupational Series, Pay Plan, Grade, list of duties, etc.	
PD#	A unique number given by the user to the PD to avoid duplication.	
POI	Personnel Office Identifier - A four-character number that automatically populates on positions after CCPO ID and Regional Code are entered.	
POID	Payroll Office Identification.	
Position Hierarchy	The organization structure of an installation or individual unit maintained at region level. This structure identifies, to the lowest level, the organizational location of a position. It is usually comprised of organization units such as divisions, branches, sections, and units.	
Position's Organization Address (POA)	POA is built at the regional level and is used on the RPA and NPA to fill in the position's address.	
PRP/SCI	Personal Reliability Program/ Sensitive Compartmented Information (PRP/SCI) - used to identify positions subject to the program or requiring the employee to have this level of security clearance.	
Resumix	The business process staffing tool that interfaces with the modern DCPDS. It will be used to fill vacancies from external and internal sources.	
RPA	The automated Request for Personnel Action (RPA) standard form that enables supervisors and managers to request employee and position actions. It enables the Personnel Office to record staffing and classification actions, as well as make personnel record changes. It replaces different Component forms, i.e. SF52, DA 4017, etc.	
SAC	Specialty Area Code used in Demo projects.	
Sensitivity Criteria	Description of access to sensitive areas used with the China Lake Demo Project.	
Sequence Nbr	System generated unique position identifier; can be up to 15 characters in length.	

#### Terms and Acronyms (continued)

Terms and Acronyms	Definition
TDA	Table of Distribution and Allowance.
UIC	Unit Identification Code - A unique identifier for each of the major organizational segments (usually an installation or activity) in the organizational hierarchy. UIC is used for all non-AF organizations.
Virtual Position	The position used as a "place holder" to maintain the hierarchy of chain of command, e.g., a military supervisor of civilian employees. The military supervisor does not reside in the modern DCPDS database. Also used for "external users" who have remote assignments and are not in the database as an employee, e.g., a personnelist located at a region who performs personnel services at another Region and does not reside in that database.
Work Structures	The fundamental definitions of organizations, positions, grades, payrolls and other employee groups within your agency that provide the frame work for defining the work assignments of your employees.

**Navigation** The following table contains the procedure steps with associated windows **Window Choices** included in this module.

Navigation List	Associated Window	Procedure Steps by Topic
Work Structures → Position → Description	Position Window	Building a Position
•		Querying a Position
		Validating an Invalid Position
		Quick Copying a Position
		Building a Virtual Position
		Changing Unencumbered Positions
		Terminating and Deleting a Position
Work Structures → Position Organization → Custom	Organization Window	Building a Position's Organization Name (POA)
Work Structures → Position Hierarchy	Position Hierarchy Window	Building a Position Hierarchy
		Linking a Position to Position Hierarchy
		Deleting a Position from a Position Hierarchy
		Querying a Position Hierarchy
Request for Personnel Action → Appointment	<b>RPA - Appointment</b> Window	Querying Position Information from the RPA
Request for Personnel Action → Change Action → Change in Data Element	RPA - Position Data	Changing Encumbered Positions
View → List → Employees	List Employees by Position Hierarchy	Viewing a List of Employees by Position Hierarchy
COREDOC	COREDOC Applications Window	Creating a Core Document
	Occupations to Select From Window	Modifying a Core Document
	Core Document Selection Window	Viewing and Printing a Core Document
Request for Personnel Action → Recruit/Fill	RPA - Appointment, Page 4 Window	Attaching a Core Document to an RPA